

FINANCIAL PLANNING (FIP) - Graduate Certificate

Newnham Campus

September
Year 1, Level 1

FCA 125*
Understanding Investments and
Investment Strategies
(4 hours)

FSP101
Insurance Licensing Program
(3 hours)

FSP105
Professional Selling Skills for the
Financial Services Practitioner
(3 hours)

FIP401
Retirement Planning
(3 hours)

FIP402
Income Tax Planning
(4 hours)

January
Year 1, Level 2

FCA 225*
Investment Strategies and Tactics
(4 hours)

FIP230
Financial Planning Management
Capstone
(3 hours)

FSP202
Interpersonal Communication Skills
for Financial Planners
(3 hours)

FIP403
Strategic Investment Planning
(3 hours)

FIP404
Risk Management and Estate
Planning
(3 hours)

FPL 210**
Field Placement

Notes:

* **FCA 125** and **FCA 225** cover the material for
Parts I & II of the Canadian Securities Course
(CSC).

** **FPL 210** is the mandatory 4-week field
placement which concludes at the end of May.

*** Students must register for CSI, CFP, and
LLQP designations at additional costs.